2008-2009 Addendum
to the ENERGY STAR® Partnership Agreement:
New York ENERGY STAR® Homes

(Funded by New York Energy $mart^sm)

Builder's Commitment

Program Builders shall:

1) Read, sign, and submit the EPA ENERGY STAR Partnership Agreement: ENERGY STAR for Homes available at www.energystar.gov, or New York State Energy Research and Development Authority (NYSERDA's) residential website www.GetEnergysmart.org.

2) Read, sign, and submit this Addendum to NYSERDA at the address provided on the signature page.

3) Build newly constructed homes[1] that meet the 2008-2009 New York ENERGY STAR Homes performance standard as verified by a participating HERS Rater (i.e., a minimum New York expanded Home Energy Rating System ("HERS") score of 84.0) or the prescriptive New York ENERGY STAR Homes Builder Option Package ("BOP"). Specifications that meet these requirements are included in the "2008-2009 New York ENERGY STAR Homes: Technical Specifications" document including Appendix A, "Program Fact Sheet: Combustion Safety Testing for New York ENERGY STAR® Homes".

4) Additionally, to qualify for NYSERDA incentives, the builder agrees to:

a) Build and label a minimum of one New York ENERGY STAR Home in each year in which the partner receives program benefits;
b) Include automatically controlled mechanical ventilation to meet levels identified in Section 5 of the "2008-2009 New York ENERGY STAR Homes: Technical Specifications";
c) Meet program requirements for combustion safety as follows:
   i) Mechanically assisted or sealed combustion systems are strongly recommended for all vented space heating and domestic water heating appliances;
   ii) Ducted range hoods are recommended for all non-vented cooking appliances (i.e. stoves and ranges);
   iii) In all applicable circumstances, New York ENERGY STAR homes must pass a combustion safety test. This test must be administered and documented according to **"2008-2009 New York ENERGY STAR Homes: Technical Specifications"**. A participating HERS rater or Building Performance Institute ("BPI") certified Building Analyst shall complete these tests;
   iv) Work with a participating HERS Rater to obtain design reviews as needed and to verify that homes submitted meet all New York ENERGY STAR Homes Program requirements;

[1] For the purposes of the Program, "newly constructed" is defined as ground-up new construction whose original certificate of occupancy has been issued for less than 31 calendar days. Dwellings not meeting this requirement are not eligible for participation in the NYESH Program. "Gut-rehabbed" or fully-rehabilitated homes may be approved on a case-by-case basis by NYSERDA. See your Account Manager for details.

v) Submit all Builder Home Incentive (BHI) application forms within 60 days of the final HERS rating date, except for 'Display' and 'Model' homes;
vi) Make best efforts to provide homebuyers' names and telephone numbers on the BHI application forms; and
vii) Whenever possible, use BPI-accredited subcontracting firms.

5) Market these new homes with the ENERGY STAR brand, including:

a) Participating in local New York ENERGY STAR Homes cooperative (co-op) advertising campaigns when possible (NYSERDA funded);

b) Using the approved program branding kit on each model home (supplied by the Account Manager in your region); and

c) Ensuring an official ENERGY STAR label is affixed to each qualified New York ENERGY STAR Home and that New York ENERGY STAR Homes are identified to consumers using approved program materials (e.g. plaques, doormats, etc.).

6) Work with the Account Manager, program representatives from the New York State Builders Association Research and Education Foundation (NYSBA REF), and HERS Rater partners to ensure that New York ENERGY STAR Homes meet all requirements described in this Addendum.

7) Sign a new Addendum each year that the Builder wishes to participate in the Program, or as otherwise required by NYSERDA.

Rater's Commitment

Program HERS Raters shall:

1) Read, sign and submit the EPA ENERGY STAR Partnership Agreement: ENERGY STAR for Homes available at www.energystar.gov, or NYSERDA's residential website www.GetEnergysmart.org.

2) Read, sign, and submit this Addendum to the New York State Energy Research and Development Authority (NYSERDA) at the address provided on the signature page and available on NYSERDA's residential website, www.GetEnergySmart.org.

3) Work with New York ENERGY STAR Builder Partners to label their homes in accordance with all program requirements (see Builder's Commitment Section above).

4) Inform their HERS Provider, and/or other designated program representative(s), of the status of all plan reviews, ratings, and other program activities undertaken on a monthly basis or as requested; and agree to provide their HERS Provider, and/or other designated program representative(s) with copies of any HERS Rating and supporting documentation for work performed under the program, upon request.

5) Accurately represent all program requirements and benefits set forth in this and other program documents.

6) Maintain HERS Certification through a participating HERS Provider accredited for service in New York State, and conduct HERS Ratings in accordance with RESNET HERS Standards (see www.natresnet.org).

7) Record at least one HERS Rating on a submitted New York ENERGY STAR Home in each year in which the HERS Rater participates in the NYESH Program.

8) Sign a new Addendum each Program year that Rater wishes to participate in the Program, or as otherwise required by NYSERDA, and send it to NYSERDA at the address provided on the signature page.

Event Organizer's Commitment

Program Event Organizers shall:

1) Work with the Account Manager, participating builders, program representatives of the New York State Builders Association Research and Education Foundation (NYSBA REF) and HERS Rater partners to ensure that New York ENERGY STAR Homes featured in applicable events meet all requirements described in this Addendum, and to aggressively market these new homes with the ENERGY STAR brand.

2) Comply with the terms and conditions for New York ENERGY STAR Home event organizer incentives.

3) Ensure that organizations and events are pre-approved by NYSERDA.

4) Ensure that all cooperative advertising is pre-approved by NYSBA-REF or other program representatives as directed by NYSERDA.

5) Accurately represent all program requirements and benefits set forth in this and other program documents.

6) Sign a new Addendum each year in which the Event Organizer wishes to participate in the Program, or as otherwise required by NYSERDA, and send it to NYSERDA at the address provided on the signature page.

NYSERDA's Commitment

NYSERDA shall:

1) Fund an aggressive consumer awareness campaign in target markets for New York ENERGY STAR Homes.

2) Provide Marketing Support Incentives to all eligible builder partners. Marketing support incentives, levels and eligibility 'terms and conditions', include:

Table 1. 2008-2009 Marketing Support Incentives for New York ENERGY STAR Homes

Tier		Expanded HERS Score	KWh Savings Requirement	NYSERDA "Standard" Incentive	NYSERDA "Downstate" Incentive
"Labeled Home"	1	84-86.9 or BOP	500	$750	$1,000[1]
	2	87-88.9	500	$1,000	$1,250[1]
	3	89 and above	500	$1,250	$1,500[1]
"Display Home"*		Any of the above	650	$2,500	$2,500
"Model Home"*		Any of the above	650	$3,000	$3,000

1 - These incentive levels apply to Tier 1, 2 and 3 'Labeled' Homes built in the following counties: Westchester, Bronx, Queens, New York, Kings, and Richmond.

* Pre approval required. Please see terms and conditions below.

a) New York ENERGY STAR "Labeled" Home Incentives (Tiers 1, 2 and 3 only and other than model or display homes): ***$750 - $1,500 per Home***, depending on the HERS score and location of the home. Refer to *Table 1* for further details on incentive levels, and Expanded HERS score and kWh savings requirements.

Terms and Conditions for New York ENERGY STAR "Labeled" Home Incentives:
All New York ENERGY STAR Homes must meet U.S. EPA and additional New York requirements described in items 2 and 3 of the Builder's Commitment above. Payment shall be provided by NYSERDA following receipt and verification of a properly completed and signed incentive application and all other required documentation. Application deadline is 60 days after the date of the final HERS Rating. Incentive payments will not be made on applications received by NYSBA-REF after the 60 day application deadline.

b) New York ENERGY STAR "Display" Home (Tier 4 e.g. Parade of Homes, Showcase of Homes, etc.) Incentives: ***$2,500 per qualified "Display" Home*** ;

Terms and Conditions for New York ENERGY STAR "Display" Home Incentive:
All New York ENERGY STAR Display Homes participating in an approved event must meet all requirements for Model homes described in section 2.c. below, prior to the start of the event, except the 60-day viewing period requirement. **Display homes must be pre-approved by the Program**. In addition, they must be widely advertised for at least two weeks prior to the event and must be publicly accessible for viewing during the entire event. Payment shall be provided by NYSERDA following receipt and verification of a properly completed incentive application, including all required documentation, and verification by the Account Manager that display event requirements were fulfilled. Application deadline is 3 months after completion of the approved event in which the Display home is entered. Incentive payments will not be made on applications received by NYSBA-REF after the application deadline.

c) New York ENERGY STAR "Model" Home (Tier 5) Incentives*:* ***$3,000 per "Model" Home***;

Terms and Conditions for New York ENERGY STAR "Model" Home Incentive:
In addition to meeting the requirements for Labeled homes, New York ENERGY STAR Model homes must meet the following requirements:

- **<u>Pre-Approval is required for all Model Homes.</u> A maximum of 225 Model Home Incentives will be paid in Program Year 2008/09. Applications for Model Home Incentives in excess of the 225 will be paid at the rate of the New York ENERGY STAR Labeled Home Incentive.**
- New York ENERGY STAR Model Homes must be publicly accessible for viewing for at least 60 days and may not be occupied as a residence during the viewing period. The 60-day viewing period may not begin until the home has met all program technical requirements (see Builder's Commitment, Sections 2 & 3 above) and has been "branded" (see below). If the home is sold and occupied in less than 60 days, the builder must provide an alternate New York ENERGY STAR Model Home **(New York ENERGY STAR Homes Program approval required)** to complete the required 60-day viewing period. In this case, the new or additional address must be submitted and accepted on the pre-approved list before the change is made.
- New York ENERGY STAR Model Homes must be "branded" by the Account Manager in your region, using approved program branding material. Branding materials must be on display on both the exterior of the home and in interior common area(s), as appropriate. In addition, program literature (i.e. program brochures) should be on display in the common area(s) of the home and available for the public to take.
- New York ENERGY STAR Model Home Incentives are limited to no more than one Model Home payment for each 10 New York ENERGY STAR Homes built in a program year by a builder.
- Owner-builders are not eligible for this financial incentive.
- If any home appliances for which an ENERGY STAR label exists (i.e. dishwasher, refrigerator, freezer and clothes washer) are on display in the home, the appliances must be ENERGY STAR Labeled appliances. If appliances are not installed, appropriate ENERGY STAR or ENERGY STAR Qualified product literature must be on display in their place.
- New York ENERGY STAR Model Homes must include an elevated total electric savings of 650 kWh from ENERGY STAR Labeled lighting, appliances, ceiling fans equipped with lighting fixtures, and/or ECM motors.
- Payment shall be provided by NYSERDA following receipt and verification of a properly completed incentive application, including all required documentation, and verification by the Account Manager that the 60-day viewing period requirement was fulfilled. Application deadline for Model Homes is 3 months after completion of the required 60-day viewing period or 6 months after completion of the HERS Rating final inspection, whichever comes first. Incentive payments will not be made on applications received by NYSBA-REF after the deadline.

d) Cooperative Advertising Incentives: ***up to 25% of the cooperative advertising costs*** to assist in the set-up and funding of advertising New York ENERGY STAR Homes (Specifications that meet these requirements are included in the **'New York ENERGY STAR® Homes Co-operative Advertising Requirements**' document);

Terms and Conditions for Cooperative Advertising of New York ENERGY STAR Homes:
Marketing and cooperative (co-op) advertising campaigns must prominently use the ENERGY STAR logo and highlight the benefits of New York ENERGY STAR Homes. **All advertising copy must be pre-approved by the designated program representative. To receive incentives, proof of the ad placement(s) is required.** NYSERDA shall reimburse participating builders for up to 25% of qualifying co-op advertising costs, with the following limitations: Participating builders in good standing that build and label up to 20 New York ENERGY STAR Homes in a calendar year are eligible to receive incentives for qualifying, pre-approved advertising up to $10,000 per calendar year. For Builders that complete more than 20 New York ENERGY STAR Homes built and labeled in that same calendar year, the co-op advertising incentive cap will increase according to the following schedule:

Number of New York ENERGY STAR Homes built and labeled per Calendar Year	Maximum co-op Advertising Incentives for qualifying, pre-approved advertising
1 to 20	$10,000
21 to 30	$15,000
31 to 40	$20,000
41 to 50	$25,000
51 to 60	$30,000
61 to 70	$35,000
71 to 80	$40,000
81 to 90	$45,000
More than 90	$50,000

Payment shall be provided by NYSERDA following receipt and verification of a properly completed incentive application, including proof of advertisement placement(s) (i.e. invoices and ad copy). Application deadline is 6 months after placement of each approved advertisement. Incentive payments will not be made on applications received by NYSBA-REF after the application deadline. NYSERDA reserves the right to disapprove any co-op advertising incentive request based on a Builder's prior performance in the Program.

e) Cooperative Advertising Incentives: **up to 25% of the cooperative advertising costs** to assist in the set-up and funding of advertising for New York ENERGY STAR Home HERS rating services:

Terms and Conditions for Cooperative Advertising of New York ENERGY STAR Home HERS Rating Services:
Marketing and cooperative (co-op) advertising campaigns must prominently use the ENERGY STAR logo and highlight the benefits of New York ENERGY STAR Homes. **All advertising copy must be pre-approved by NYSERDA or a designated program representative. To receive incentives, proof of the ad placement(s) is required.** NYSERDA shall reimburse the enrolled rating company for up to 25% of the co-op advertising costs, up to a maximum of $10,000 in a calendar year. NYSERDA reserves the right to disapprove any co-op advertising incentive request based on a HERS Rater's prior performance in the program. Payment shall be provided by NYSERDA following receipt and verification of a properly completed incentive application, including proof of advertisement placement(s) (i.e. invoices and ad copy). Application deadline is 6 months after placement of each approved advertisement. Incentive payments will not be made on applications received by NYSBA-REF after the application deadline.

f) Provide Marketing Support to approved organizations that set up and run co-op advertising associated with approved New York ENERGY STAR Display Home events. The amount of this

support, designed to assist with marketing and advertising costs associated with the event, will be the *lesser* of the following:

i) $ 1,000 per New York ENERGY STAR Display or Model home, entered in the event, or

ii) 25% of the advertising budget for a media event centered on New York ENERGY STAR Display homes.

- The incentive amount is calculated based on the percentage of New York ENERGY STAR homes featured in the event; providing the Homes meet the criteria for both "Labeled" and "Display" designations. If the homes do not meet New York ENERGY STAR Display Home requirements, the sponsoring organization may lose their eligibility for co-op advertising incentives.

Terms and Conditions for New York ENERGY STAR Home Event Organizer Incentive:
All ENERGY STAR *"Display"* Homes must meet requirements outlined in item 2b above. **Organizations and events must be pre-approved by NYSERDA**. Organizations that qualify for **builder** incentives outlined in item 2 above are not eligible for this incentive. Payment shall be provided by NYSERDA following receipt and verification of a properly completed incentive application, including all required documentation, and verification by the Account Manager that display event requirements were fulfilled. Application deadline is 3 months after completion of the approved event. Incentive payments will not be made on applications received by NYSBA-REF after the application deadline

g) Provide Marketing Support to first time New York ENERGY STAR Builder partners, in addition to the incentives listed above, to assist the new builder partners in completing their first New York ENERGY STAR Home including:

i) Initial Plan Review / Final HERS Rating and BOP Verification Incentives:

- ***$200 per completed plan review, and $300 per final rating of a New York ENERGY STAR Home***, to assist new builder partners in completing their first New York ENERGY STAR Home.
- ***$300 per BOP verification of a New York ENERGY STAR Home***, for Homes meeting the requirements of the National Builder Option Package, to assist new builder partners in completing their first New York ENERGY STAR Home.

Terms and Conditions for Initial Plan Review/ Final HERS Rating and BOP Verification Incentives:
Initial plan review/Final HERS Rating and BOP verification must be completed by a participating HERS Rater in full compliance with the HERS Rater's Commitment in this Addendum. **This incentive is limited to one plan review, one final HERS Rating and one BOP verification per eligible builder partner**, but is not limited to the same home for both initial and final incentives. Final HERS rating and BOP verification incentives are only awarded for homes that meet all New York ENERGY STAR Home requirements outlined above. Payment shall be provided by NYSERDA following receipt and verification of a properly completed incentive application, including properly completed and verifiable documentation. Documentation for plan reviews includes a draft HERS Rating report based on plans. Documentation of a final HERS Rating and BOP verification includes a properly completed Qualification Form, CST form, and final HERS Rating report. This incentive may be paid to either the rater performing the work or the builder of the subject home, as indicated on the incentive application form. Application deadline is 60 days after completion of the final inspection. Incentive payments may not be made on applications received by NYSBA-REF after the application deadline.

3) Provide Training Support to program partners, including but not limited to:
a) Marketing Training;
b) Sales Staff Training;
c) Building Science Training; and

d) Trade Specific Training.

4) Enforce program eligibility requirements and remove from active partner lists any partner (i.e. builder, rater, or other program ally) that fails to meet all requirements of the EPA ENERGY STAR Partnership Agreement and this Addendum.

5) Provide incentives to builders to promote the use of Building Performance Institute (BPI) accredited firms for work performed in the categories and at the rates identified in the following schedule. NYSERDA considers BPI accreditation an assurance that a firm has appropriately certified staff and quality management systems in place that will result in the delivery of consistent, high quality building performance services on every project. NYSERDA or its agents must be able to electronically verify through BPI that the firms identified as BPI-accredited on incentive applications are current and in good standing for incentives to be approved.

BPI Certification Designation Categories	**Installed Building Measure Authorized for Incentive***	**Incentive Amount** **(One per home per category)**
Envelope Professional	Insulation installation	$250.00
Heating Professional	Primary heating system(s)	$250.00
Air Conditioning or Heat Pump Professional	Primary cooling system(s)	$250.00

*Must meet all program requirements

NYSERDA Builder Incentive Eligibility Requirements

Eligibility in the New York ENERGY STAR Homes Program shall be limited to Builders that meet the following criteria:

1) Builder must complete and sign this addendum and indicate any and all NYSERDA programs that it has participated in over the past five years.

2) Builder and its employees and subcontractors shall treat customers fairly, and in good faith, and deliver promised services in a timely, courteous, responsible, and professional manner.

3) Builder shall properly represent NYSERDA's Program and its relationship with NYSERDA to customers and the public.

4) Builder and its employees shall treat NYSERDA and all Program-related staff (i.e., CSG, Honeywell Utility Solutions, NYSBA-REF) in a professional and courteous manner.

5) Partners are responsible for responding, in a timely manner, to all customer disputes and to act in good faith to resolve such disputes in fair and equitable manners.

NYSERDA Home Incentive Eligibility Requirements

1) Eligible homes must be constructed or erected in New York State, in the service territories listed in item 5 below, by a participating builder in good standing under the terms of both the EPA ENERGY STAR Partnership Agreement and this Addendum.

2) Eligible homes constructed under the provisions of this program must meet provisions for all applicable Codes of the State of New York.

3) Eligible homes constructed under the provisions of this program must meet the technical provisions of this program as defined in the EPA ENERGY STAR Partnership Agreement, this Addendum, and the Technical Specifications Appendix to this Agreement.

4) In New York State, the Expanded HERS Score will be recognized in place of the HERS Index. The

Expanded Score is calculated as: Expanded HERS Score = 80 + (100 – HERS Index)/5.

5) Eligible homes must be located in an area serviced by the following electric utilities in order to qualify: Central Hudson Gas & Electric Corporation, Consolidated Edison Company of New York, Inc., New York State Electric & Gas Corporation, National Grid (formerly Niagara Mohawk Power Corporation), Orange and Rockland Utilities, Inc., Rochester Gas & Electric Corporation. Other utility areas may be added during the term of this agreement at the discretion of NYSERDA.

6) The provisions of this program, with the exception of incentive levels, shall apply to one-to-four family dwellings, not more than three stories in height, with a separate means of egress for each dwelling, a minimum of one heating source for each dwelling, and a separate primary electric meter for each family dwelling unit.

7) Incentive levels outlined in this agreement shall apply to one-family dwellings. Incentive levels for 2-4 family dwellings shall be determined on a case-by-case basis by NYSERDA. Please direct inquiries to NYSBA-REF.

Voluntary Agreement

NYSERDA reserves the right to terminate this Agreement in writing at any time. Conversely, the participating partner also has the right to terminate this agreement at any time by sending written notice to NYSERDA. However, the following cooperative advertising incentive restrictions apply:

1) Participating Builder accessing the co-op advertising incentive portion of this program are required to build at least one (1) New York ENERGY STAR Home within one (1) year from the receipt of those funds to remain eligible to receive additional funds in subsequent program years.

2) Participating HERS Raters accessing the co-op advertising incentive portion of this program are required to rate at least one (1) New York ENERGY STAR Home within one (1) year from the receipt of those funds to remain eligible to receive additional funds in subsequent program years.

3) Recapture*:* Should the participating partner choose to terminate this Agreement before building or rating at least one (1) New York ENERGY STAR Home, and has received cooperative advertising incentive funds, the participating partner agrees to return those funds to NYSERDA, simultaneously with written notice of their intent to terminate.

For More Information

Please contact your New York ENERGY STAR Account Manager for more information.

If you do not know your New York ENERGY STAR Account Manager, call **1-877-NY-SMART**, or visit the New York Energy $mart^{sm} web site: **www.getenergysmart.org.**

In addition, you can learn more about any ENERGY STAR product at the official ENERGY STAR web site: **www.energystar.gov.**

2008/09 Addendum to the ENERGY STAR® Partnership Agreement:

NEW YORK ENERGY STAR® Homes

(Funded by New York Energy $mart℠)

Signature Page

I have read, understand, and agree to comply with, all partnership commitments described in both the EPA's ENERGY STAR for Homes Partnership Agreement and NYSERDA's 2008/09 Addendum to the ENERGY STAR Partnership Agreement, including all supporting policies described or referenced therein. The provisions of this agreement are effective from July 1, 2008 through December 31, 2009. NYSERDA reserves the right to modify, at any time during this agreement term, the provisions of this agreement. Incentive applications received by NYSBA-REF between July 1, 2008 and December 31, 2009 must meet the 2008/09 requirements and will be paid at the 2008/09 incentive levels summarized in the 2008/09 New York ENERGY STAR Partnership Agreement. If your organization or primary organization contact has participated in any NYSERDA sponsored programs within the last five years, please provide a detailed list of program affiliations and participation dates in a separate cover and send to NYSERDA at the address listed below.

Participant is a:

- ☐ **Builder: If checked, please list your HERS Rater(s):**_____
- ☐ **Owner/Builder: If checked, please list your HERS Rater(s):**_____
- ☐ **Event Organizer**

☐ Check here if you are a ***CURRENT PARTICIPANT*** in the Program.
If checked, please provide your **ENERGY STAR Tracking Number _____.**

☐ Check here if your organization is ***NEW*** to the New York ENERGY STAR Homes Program. Please complete, in full, the information below, as well as the US EPA Partnership agreement available at www.energystar.gov.

Questions? Visit www.GetEnergySmart.org or call 1-877-NYSMART

NOTE: **If the authorized company representative is different for business and consumer affairs, please complete the consumer contact information below.** Unless otherwise indicated, the official company information will be posted on NYSERDA's website, www.GetEnergySmart.org. Please verify the information on the Get Energy Smart web site for accuracy.

Company Information

	Official Business	Consumer Contact & posted on www.GetEnergySmart.org
Company Name:		SAME
Authorized Company Contact:		
Physical Company Address:		
City, State & Zip Code:		
Phone:		
Fax:		
E-Mail:		
Website Address:		
Tax ID: **REQUIRED**		N/A

Participant's Signature

Authorized Company Contact Signature: _____ Date: _____

NYSERDA Authorized Signature:_____ Date: _____

(New York State Energy Research and Development Authority)

NYSERDA will not accept faxed, copied, or e-mailed documents.
Please mail the *original completed and signed* signature page to:
New York State Energy Research and Development Authority (NYSERDA)
17 Columbia Circle, Albany, NY 12203 -- *ATTN: Residential Efficiency and Affordability Program*

Please take a moment to indicate, by selecting the appropriate box(es), which counties within New York State your organization (_____) plans to offer services.

NOTE: The number of counties or region in which your organization plans to service is not limited to one Region. You may choose one or more counties which your organization plans to offer services. If you fail to identify counties your organization wishes to provide services, your organization will only be posted in the county of the Physical Company Address listed above.

Capital District / Saratoga Region

- ☐ Albany
- ☐ Fulton
- ☐ Montgomery
- ☐ Rensselaer
- ☐ Saratoga
- ☐ Schenectady
- ☐ Schoharie

Central New York Region

- ☐ Cayuga
- ☐ Cortland
- ☐ Herkimer (South)
- ☐ Madison
- ☐ Oneida
- ☐ Onondaga
- ☐ Oswego

Downstate – East

- ☐ Kings
- ☐ Queens

Downstate – North

- ☐ Westchester
- ☐ Bronx

Downstate – South

- ☐ New York
- ☐ Richmond

Finger Lakes Region

- ☐ Genesee
- ☐ Livingston
- ☐ Monroe
- ☐ Ontario
- ☐ Orleans
- ☐ Seneca
- ☐ Wayne
- ☐ Wyoming
- ☐ Yates

Mid Hudson Region

- ☐ Columbia
- ☐ Delaware
- ☐ Dutchess
- ☐ Greene
- ☐ Orange
- ☐ Putnam
- ☐ Rockland
- ☐ Sullivan
- ☐ Ulster

North Country Region

- ☐ Clinton
- ☐ Essex
- ☐ Franklin
- ☐ Hamilton
- ☐ Herkimer (North)
- ☐ Jefferson
- ☐ Lewis
- ☐ St. Lawrence
- ☐ Warren
- ☐ Washington

Southern Tier Region

- ☐ Broome
- ☐ Chemung
- ☐ Chenango
- ☐ Otsego
- ☐ Schuyler
- ☐ Steuben
- ☐ Tioga
- ☐ Tompkins

Western New York Region

- ☐ Allegany
- ☐ Cattaraugus
- ☐ Chautauqua
- ☐ Erie
- ☐ Niagara

2008/09 Addendum to the ENERGY STAR® Partnership Agreement: NEW YORK ENERGY STAR® Homes

(Funded by New York Energy $mart℠)

Signature Page

I have read, understand, and agree to comply with, all partnership commitments described in both the EPA's ENERGY STAR for Homes Partnership Agreement and NYSERDA's 2008/09 Addendum to the ENERGY STAR Partnership Agreement, including all supporting policies described or referenced therein. The provisions of this agreement are effective from July 1, 2008 through December 31, 2009. NYSERDA reserves the right to modify, at any time during this agreement term, the provisions of this agreement. All Builder Incentive Applications (BHI) received by NYSBA-REF between July 1, 2008 and December 31, 2009 must meet the 2008/09 requirements and will be paid at the 2008/09 incentive levels summarized in the 2008/09 New York ENERGY STAR Partnership Agreement. If your organization or primary organization contact has participated in any NYSERDA sponsored programs within the last five years, please provide a detailed list of program affiliations and participation dates in a separate cover and send to NYSERDA at the address listed below.

Participant is a: ☐ **HERS Rater**

***NOTE**: HERS RATERS MUST SELECT THE APPROPRIATE HERS PROVIDER BELOW:

☐ **Building Performance Contractors Association of NY (BPCA/NYS)** ☐ **Steven Winter Design (SWD)**
☐ **Center for Ecological Technology (CET)** ☐ **Home Performance Professionals, Inc.**

☐ Check here if you are a ***CURRENT PARTICIPANT*** in the Program.
If checked, please provide your **ENERGY STAR Tracking Number _____.**

☐ Check here if your organization is ***NEW*** to the New York ENERGY STAR Homes Program. Please complete, in full, the information below, as well as the US EPA Partnership agreement available at www.energystar.gov.

Questions? Visit www.GetEnergySmart.org or call 1-877-NYSMART

NOTE: **If the authorized company representative is different for business and consumer affairs, please complete the consumer contact information below.** Unless otherwise indicated, the official company information will be posted on NYSERDA's website, www.GetEnergySmart.org. Please verify the information on the Get Energy Smart web site for accuracy.

Company Information

	Official Business	**Consumer Contact & posted on www.GetEnergySmart.org**
Company Name:		SAME
Authorized Company Contact:		
Physical Company Address:		
City, State & Zip Code:		
Phone:		
Fax:		
E-Mail:		
Website Address:		
Tax ID: **REQUIRED**		N/A

Participant's Signature

Authorized Company Contact Signature: _____ Date: _____

NYSERDA Authorized Signature: _____ Date: _____

(New York State Energy Research and Development Authority)

NYSERDA will not accept faxed, copied, or e-mailed documents.
Please mail the *original completed and signed* signature page to:
New York State Energy Research and Development Authority (NYSERDA)
17 Columbia Circle, Albany, NY 12203 -- *ATTN: Residential Efficiency and Affordability Program*

Please take a moment to indicate, by selecting the appropriate box(es), which counties within New York State your organization (_____) plans to offer services.

NOTE: The number of counties or region in which your organization plans to service is not limited to one Region. You may choose one or more counties which your organization plans to offer services. If you fail to identify counties your organization wishes to provide services, your organization will only be posted in the county of the Physical Company Address listed above.

Capital District / Saratoga Region

- ☐ Albany
- ☐ Fulton
- ☐ Montgomery
- ☐ Rensselaer
- ☐ Saratoga
- ☐ Schenectady
- ☐ Schoharie

Central New York Region

- ☐ Cayuga
- ☐ Cortland
- ☐ Herkimer (South)
- ☐ Madison
- ☐ Oneida
- ☐ Onondaga
- ☐ Oswego

Downstate – East

- ☐ Kings
- ☐ Queens

Downstate – North

- ☐ Westchester
- ☐ Bronx

Downstate – South

- ☐ New York
- ☐ Richmond

Finger Lakes Region

- ☐ Genesee
- ☐ Livingston
- ☐ Monroe
- ☐ Ontario
- ☐ Orleans
- ☐ Seneca
- ☐ Wayne
- ☐ Wyoming
- ☐ Yates

Mid Hudson Region

- ☐ Columbia
- ☐ Delaware
- ☐ Dutchess
- ☐ Greene
- ☐ Orange
- ☐ Putnam
- ☐ Rockland
- ☐ Sullivan
- ☐ Ulster

North Country Region

- ☐ Clinton
- ☐ Essex
- ☐ Franklin
- ☐ Hamilton
- ☐ Herkimer (North)
- ☐ Jefferson
- ☐ Lewis
- ☐ St. Lawrence
- ☐ Warren
- ☐ Washington

Southern Tier Region

- ☐ Broome
- ☐ Chemung
- ☐ Chenango
- ☐ Otsego
- ☐ Schuyler
- ☐ Steuben
- ☐ Tioga
- ☐ Tompkins

Western New York Region

- ☐ Allegany
- ☐ Cattaraugus
- ☐ Chautauqua
- ☐ Erie
- ☐ Niagara